



Oakwood

Company Update



Oakwood Financial Advisors

Floor 2, 64 Mount Street Lower, Dublin 2
t: 01 652 3070 e: info@oakwoodfinancial.ie

About Us



Oakwood Financial Advisors are a specialist financial advisory firm, managed by Owner-Director Ronan McGrath. Oakwood provides a service for the self-employed and professionals with a particular proficiency for the Medical Profession.

1.

2.

We are advisors to a wide range of private individuals, company directors, domestic businesses and multinational corporations. Companies active in the marketing, telecommunications, industrial and agricultural produce sectors.

Our team includes Qualified Financial Advisors, Investment Specialists and Revenue-approved Pensioner Trustees.

3.



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Our New Staff



**Deborah
Sexton**



**Operations
Manager**



**Grainne
Shirley**



**Senior
Administration
Support**

Deborah is our Operations Manager and has over 15 years' experience in the Financial Services industry. A Qualified Financial Advisor and pensions specialist, Deborah previously headed up an admin team in another financial advisory firm before joining Oakwood. Deborah has particular experience dealing with the medical profession. She has particular expertise in both GMS and HSE pension scheme benefits.

Gráinne is a Qualified Financial Advisor with a BA in Economics from UCD. She has over 14 years' experience in both client facing and administration support roles. Her previous experience included Title Insurance (protecting against financial loss), Mortgage Advice and as a financial data analyst in a large media organisation.



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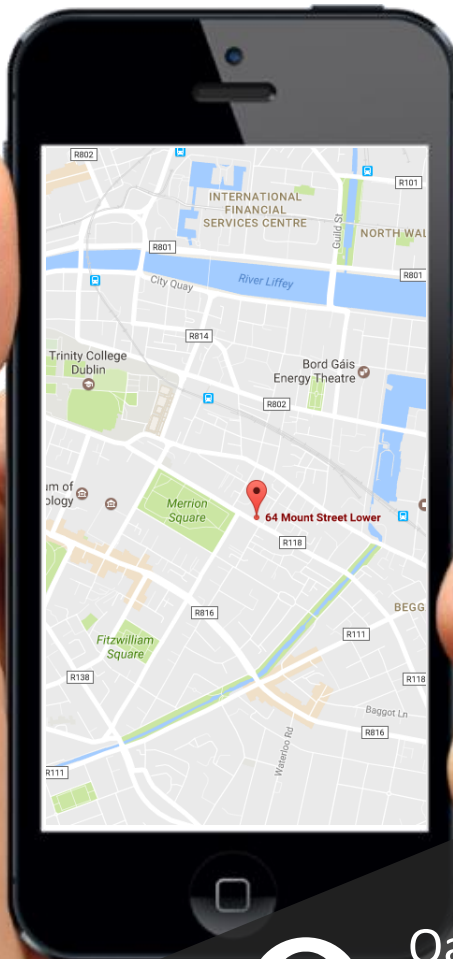
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We Have Moved...



Our New Office

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